LAWP

STUDIO LEGALE E TRIBUTARIO

M&A for the sale of shares

Legal assistance within a M&A transaction aimed at the sale of shares to a company leader of group operating in the production and distribution of liquid and compressed gas.

May 2015

The Firm provided legal assistance to the sole quotaholder of two companies operating in the production and distribution of liquid and compressed gas in the sale of his interests in favour of a group leader in Italy and abroad.

The Firm supported the Client in the drafting and negotiation of all the agreements for the execution of the M&A transaction, herein included the sale and purchase agreement, containing detailed rules governing price adjustment, guarantees securing the payment of the purchase price, interim period management, R&W clauses and relevant indemnification obligations, as well as non competition obligations.

Practice Areas

M&A and joint ventures

Pubblication date

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